

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1	2	3	1
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Month Day  
Fiscal Year

**SEC Form 17-C**

FORM TYPE

0	7	2	8
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Month Day  
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. September 28, 2011  
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283      3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City      1231  
Address of principal office      Postal Code
8. (632) 888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,498,380	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Matters**

In compliance with the Revised Disclosure Rules of the Exchange we would like to disclose the following DMC share transactions of DFC Holdings, Inc., a significant shareholder of the Company:

<b>Type</b>	<b>Transaction Date</b>	<b>No. of shares</b>	<b>Cost/share (Php)</b>	<b>Amount (Php)</b>
Bought	September 21, 2011	3,000	36.90	110,700.00
Bought	September 21, 2011	2,000	37.00	74,000.00
Bought	September 21, 2011	500	36.70	18,350.00
Bought	September 21, 2011	500	36.75	18,375.00
Bought	September 21, 2011	1,000	36.80	36,800.00
Bought	September 21, 2011	3,000	36.85	110,550.00
	<b>Total</b>	<b>10,000</b>		<b>368,775.00</b>

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.  
Issuer

  
**Aldric G. Borlaza**  
Finance Officer

September 28, 2011